

Choosing the right SaaS tools:

A checklist for your business

What are the different SaaS tools your team needs? Which order should they start implementing these SaaS? Who are the main vendors? We've put together this checklist to help you make informed decisions in no time.

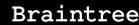
Have you set up how to bill your customers?

As you establish your company, you'll need to think about how you bill your customers, book revenue and collect cash. The first set of SaaS you need is billing and subscription management, especially if you're a SaaS business too.

Examples:  **chargify**  **paddle**  **Recurly**  **Chargebee**  **Zoho**

Have you selected your payment gateway?

If you have an online business, this must be your first SaaS selection. You need to decide what payment provider suits you best. And don't forget to watch out for fees.

Examples:  **stripe**  **PayPal**  **GOCARDLESS**  **Authorize.Net**  **Braintree**

Does your team have access to company funds – and can you manage invoices and expenses?

Once you've checked off the first two points, you'll need to give your team access to company funds. Especially if you have remote teams, travelling employees or marketing managers. Similarly, as your company grows, the number of expenses will increase, so you'll need to streamline your bill payments. Spend management solutions help across all of these areas. Spend management software works on top of your bank and can [save](#) your business a lot of time and money.

Examples: **payhawk** and other expense software

Can you keep track of all new hires, payroll and timesheets?

Thanks to HR SaaS, you can manage employee benefits, leave requests, timesheets, and payroll in one integrated solution. Getting the right HR SaaS will be particularly handy for scale-ups with several locations.

Examples:  PayFit  factorial  bambooHR  gusto

Want to bring your accounting in-house?

In most cases, when companies start, the accounting is externalized. It makes more sense to have experts do this job to save time and minimize errors. However, if accounting becomes too expensive and financial audits too regular, it's time to bring it home. Today there are plenty of options for Accounting SaaS platforms: read more in [the blog](#).

Examples:  FreshBooks  quickbooks  sage  DATEV  xero

Do you need to streamline company processes overall?

Finally, one of the most complicated - and expensive - SaaS decisions within a business: You need to choose [the right ERP](#) system. ERPs can increase productivity, save costs, and manage risks. ERPs typically integrate with several departments like manufacturing, marketing, sales, and business dev.

Examples:  FINANCIALFORCE  ORACLE  NETSUITE  UNIT4  Microsoft Dynamics  SAP

Ready to simplify spend management,
expenses and payments for your business?

Book a demo with Payhawk today